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Counsel for The College of Saint Rose

UNITED STATES BANKRUPTCY COURT
NORTHERN DISTRICT OF NEW YORK

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In re:	: Chapter 11
THE COLLEGE OF SAINT ROSE,	: Case No. 24-11131 (REL)
	: :
Debtor.	: :
-----	X

**NOTICE OF MONTHLY FEE STATEMENT FOR COUNSEL TO THE DEBTOR'S
BOARD OF TRUSTEES FOR THE PERIOD OF DECEMBER 1, 2024 THROUGH
DECEMBER 31, 2024**

PLEASE TAKE NOTICE that pursuant to the Order of the Bankruptcy Court dated November 5, 2024 Establishing Procedures for Interim Compensation and Reimbursement of Expenses of Professionals, the Monthly Fee Statement for Counsel to the Debtor's Board of Trustees for the period of December 1, 2024 through December 31, 2024 is attached hereto.

Dated: Albany, New York
January 16, 2025

CULLEN AND DYKMAN LLP
Counsel for Debtor

By: s/ Bonnie Pollack
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Federal I.D.# 14-1836610

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December 31, 2024

File No.: 12655-000M

Statement No.: 8

The Board of Trustees of the College of Saint Rose
18 Chip Shot Way
Mechanicville NY 12118

ATTN: Jeffrey D. Stone

College of Saint Rose Matter

PREVIOUS BALANCE

\$19,491.00

			HOURS
12/02/2024	FJB	Case Administration - Attend Executive Committee special meeting	0.60
12/04/2024	FJB	Fee/Employment Applications - Review November 2024 WIP to prepare monthly billing statement	0.30
	FJB	Case Administration - Attend Executive Board meeting regarding status of bids and sale process	1.10
	FJB	Case Administration - Review marked purchase and sale contract from Pine Hills Land Authority	1.20
	FJB	Case Administration - Review materials for Executive Board meeting	0.50
	FJB	Case Administration - Telephone call with Board of Trustee member regarding sale process	0.30
12/05/2024	FJB	Case Administration - Attend Board of Trustees Executive Committee meeting	0.50
	FJB	Case Administration - Receive and review redline of proposed asset purchase agreement with Pine Hills Land Authority	0.40
12/06/2024	FJB	Asset Analysis and Recovery - Attend Executive Committee meeting regarding Pine Hills Land Authority offer	0.50
	FJB	Asset Analysis and Recovery - Review Pine Hills Land Authority offer	0.50
	FJB	Asset Analysis and Recovery - Review Stalking Horse protections under bid procedures	1.10
	FJB	Asset Analysis and Recovery - Receive and review M&T reservation of rights of bondholders to bid procedures and auction	0.20
12/08/2024	FJB	Asset Disposition - Review materials for special meeting of Board of Trustees regarding sale of campus property	1.00
	FJB	Asset Disposition - Attend special meeting of Board of Trustees	1.80
12/09/2024	FJB	Asset Disposition - Telephone call with Mr. Nolan (Board of Trustees) regarding sports complex property	0.30
	FJB	Asset Disposition - Attend meeting with administration and counsel for debtor regarding auction sale process	1.00
	FJB	Case Administration - Receive and review proofs of claim by Pension Benefit Guaranty Corporation	0.50

The Board of Trustees of the College of Saint Rose

College of Saint Rose Matter

			HOURS	
12/10/2024	FJB	Asset Disposition - Conference call with debtor representatives, debtor's counsel, administrators, and FTI consultants regarding status of auction sale process	1.20	
12/11/2024	FJB	Asset Disposition - Conference call with client representatives, debtor's counsel, and debtor's professionals regarding preparation for sale process	0.80	
	FJB	Case Administration - Review legislation creating Pine Hills Land Authority	0.50	
	FJB	Asset Disposition - Attend meeting to review status of offers and auction process	0.50	
	FJB	Case Administration - Receive and review motion for relief from stay to file Cy Pres petition	0.40	
	FJB	Case Administration - Receive and review motion to approve distributions from pension plan	0.50	
	FJB	Case Administration - Review communications regarding public information from auction	0.50	
12/12/2024	FJB	Asset Disposition - Attend auction sale of debtor's real property	7.00	
	FJB	Business Operations - Review materials for Board of Trustees meeting	1.00	
12/13/2024	FJB	Attend Board of Trustees meeting	1.30	
	FJB	Receive and review notice of successful bidders	0.20	
	FJB	Receive and review proposed order approving sale	0.50	
12/16/2024	FJB	Case Administration - Receive and review media reports regarding sale of college property	0.20	
12/17/2024	FJB	Case Administration - Attend conference call with College representatives and FTI Consulting regarding open issues for sale process and case administration	0.80	
12/18/2024	FJB	Case Administration - Review Board of Trustees special meeting materials	0.80	
12/19/2024	FJB	Case Administration - Attend Board of Trustees meeting	1.00	
	FJB	Case Administration - Receive and review November 2024 monthly operating report	0.50	
	FJB	Asset Disposition - Telephone call with President White regarding status of hearings on motion to approve sale	0.20	
	FJB	Asset Disposition - Attend hearing on motion to approve sale	1.50	
	FJB	Asset Disposition - Meeting with respective counsel for debtor and Pine Hills Land Authority regarding deliverables under sale contract	1.80	
12/20/2024	FJB	Asset Disposition - Receive, review, and respond to email from from counsel for debtor regarding potential payment of transfer tax	0.50	
		FOR CURRENT SERVICES RENDERED	33.50	14,907.50
		TOTAL CURRENT WORK		14,907.50
12/09/2024		80% of 10/24 invoice		-7,333.60
01/06/2025		Payment Received		-8,259.20

December 31, 2024

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The Board of Trustees of the College of Saint Rose

College of Saint Rose Matter

TOTAL PAYMENTS

-15,592.80

BALANCE DUE

\$18,805.70